

**To: Chief Executive Officer
RG Gold LLP / RG Processing LLP**

Letter of guarantee

By this letter of guarantee, _____ (hereinafter referred to as the Participant), confirms the following:

1. The Participant assures that there are no circumstances that prevent him from participating in the procurement procedures of RG Gold LLP / RG Processing LLP (hereinafter referred to as the Client), including those specified in Table 1 to this letter;

2. Compliance of the proposed goods, works or services (hereinafter referred to as the GWS) with the technical characteristics specified in the technical specification, in the contract, and in any other documents attached to the procurement documentation, in the procurement procedure and posted on the website <https://www.tender.rggold.kz>;

3. Compliance with the requirements of the Regulations for open tenders posted on the website <https://tender.rggold.kz/Regulations>;

4. The Client has the right not to conclude a contract with the Participant, including entering the Participant in the Register of unreliable counterparties, if the Client discovers:

4.1.) the fact of non-compliance of the Participant and the proposed GWS with paragraphs 1, 2 and 3 of this letter;

4.2.) establishing the fact of providing inaccurate information under paragraphs 1, 2 and 3 of this letter;

4.3.) identification of risk factors (list of risk factors, approved by the internal documents of the Client).

In order to confirm and verify the compliance of the Participant and the proposed GWS with the requirements specified in this letter, we undertake to provide all documents, information and information necessary for a proper check carried out by the Client, as well as, in case of revealing facts of non-compliance with the requirements specified in this letter or any other factors related to the supply of GWS for the Client's activities, we undertake to independently send information about such facts to the Client.

Table 1. Circumstances that prevent the establishment of a business relationship with the Participant	Failure to register the Counterparty as a legal entity/individual entrepreneur (if the Counterparty is not an individual) in the prescribed manner;
2	The counterparty (consortium member) is recognized as a false enterprise; declared bankrupt; declared inactive; whose registration is recognized as invalid; is in liquidation or liquidated, is present in the list of taxpayers with invalid registration or reorganized in violation of the Tax Code;
3	The activity of a potential supplier and (or) a subcontractor (co-contractor) involved by it is suspended in accordance with the legislation of the Republic of Kazakhstan or the legislation of the state of a potential supplier-non-resident of the Republic of Kazakhstan;
4	The counterparty (including the head, founder, subsidiary or affiliated person) is included in the "List of organizations and persons associated with the financing of terrorism and extremism", which is maintained in accordance with the Law of the Republic of Kazakhstan dated August 28, 2009 No. 191-IV "On Combating the Legalization (Laundering) of Proceeds from Crime and the Financing of Terrorism";
5	In relation to the Counterparty, there is information contained on official publicly available electronic information resources, the owners of which are authorized to post this information on a legal basis, according to which restrictive measures of a political and (or) economic nature have been introduced against the Counterparty (potential supplier and consortium members), its founders, shareholders, participants or other persons indirectly participating in the management and (or) in the authorized capital of the Counterparty (consortium members) by international and regional organizations to which the Republic of Kazakhstan is a participant, as well as countries and international organizations legally and (or) actually recognized by the Republic of Kazakhstan;
6	The counterparty is on the list of taxpayers with a high level of risk, based on information provided by the authorized body https://kgd.gov.kz/ru/services/degree_of_risk (not applicable to non-residents);
7	The counterparty is registered in the jurisdiction of the offshore zone or requires payment to a financial institution located in the jurisdiction of the offshore zone, recognized as such in accordance with the Resolution of the Board of the Agency of the Republic of Kazakhstan for Regulation and Development of the Financial Market dated February 24, 2020 No. 8;
8	Participants in the same bidding or lot as part of the procurement procedure are affiliated or otherwise related to each other to create a fictitious competitive environment;
9	The counterparty does not comply with the statements specified in the letter of representation of disinterest;
10	The Counterparty is wholly or partly owned by a Government Official;

11	The Counterparty or its current manager is found guilty of a crime related to bribery, corruption, fraud or commercial bribery;
12	It is reliably known that the Counterparty or its employees offered or extorted illegal payments (kickbacks);
13	The counterparty is present in the register of risky suppliers of the Client.

Participant:

Participant's Name _____

BIN _____

Date _____

Authorized person signature _____

(Locus Sigilli)